

FROM : B I DISPATCH

FAX NO. : 00 92 21 5378373

28 Apr. 2015 02:32PM P1

April 28, 2015

The General Manager
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi



BankIslami

BankIslami Pakistan Limited
11th Floor, Executive Tower, Dalmian City,
Marine Drive, Block-4, Clifton, Karachi.
Tel: (92 21) 111-247(BIP)-111
Fax: 35378373
www.bankislami.com.pk

Our Ref: 100.3.151

FAK/ZAJ

Subject: BankIslami Pakistan Limited - Material Information

Dear Sir,

السلام عليكم ورحمة الله وبركاته

Further to the disclosure made by us with regard to Draft Scheme of Arrangement (the 'Scheme') received from State Bank of Pakistan ('SBP') for amalgamation of KASB Bank Limited with and into BankIslami Pakistan Limited (the 'Bank'), it is hereby advised that the Scheme has been placed on the web site of the Bank (www.bankislami.com.pk). Comments, Suggestions and Objections, if any, may be forwarded to the Company Secretary of the Bank at the registered office or by fax on +92-21-35379796/+92-21-35372252 or at scheme@bankislami.com.pk for consideration of the Board by 2.00 p.m. on April 29, 2015 and onward submission to SBP by close of business hours tomorrow as instructed to us.

والسلام عليكم ورحمة الله وبركاته

With Warm Regards

Yours Truly,

Faqad Asad

Financial Controller

Zahid Ali H. Jamall

Company Secretary

CC: Commissioner
Securities and Exchange Commission of Pakistan
Securities Market Division
Market Supervision & Capital Issues Department
NIC Building, 63 Jinnah Avenue,
Islamabad.