

November 22, 2013



BankIslami

BankIslami Pakistan Limited
11th Floor, Executive Tower, Dohran City
Marine Drive, Block-4, Clifton, Karachi
Tel: 35039906 Fax: 35170011
www.bankislami.com.pk

The General Manager
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Our Ref: 100.2.043

MSH/KEH

Subject: BankIslami Pakistan Limited - Material Information

Dear Sir,

السلام عليكم ورحمة الله وبركاته

This is to inform you that the Bank has received SBP approval for the issuance of 63,191,153 right shares at a discounted price of Rs. 6.33 per share to raise paid-up capital by Rs. 400 million. Accordingly, a meeting of the Board of Directors of the Bank will be held on Friday, November 29, 2013 at 03:00 pm at Registered Office of the Bank to discuss right issue.

The Bank has declared the "Closed Period" from November 23, 2013 to November 30, 2013 (both days inclusive) as required under Clause (xxiii) of the Code of Corporate Governance contained in the Listing Regulation No. 35 of the Exchange. Accordingly, no Director, Chief Executive or Executive shall directly/indirectly, deal in the shares of the Bank in any manner during the Closed Period.


والسلام عليكم ورحمة الله وبركاته

With Warm Regards

Yours Truly,


Muhammad Shoab

Unit Head – Corporate Affairs


Khawaja Ehrar ul Hassan
Acting Company Secretary