

November 22, 2013



BankIslami

BankIslami Pakistan Limited
11th Floor, Executive Tower, Doherty Road,
Marine Drive, Block-4, Clifton, Karachi.
Tel: 35832906 Fax: 35370317
www.bankislami.com.pk

Director/HOD(MSCID)
Securities and Exchange Commission of Pakistan
Securities Market Division
Market Supervision & Capital Issues Department
NIC Building, 63 Jinnah Avenue,
Islamabad

Our Ref: 100.1.033

MSH/KEH

Subject: Notification under Section 15D of the Securities and Exchange Ordinance 1969

Dear Sir,

السلام عليكم ورحمة الله وبركاته

We are writing in continuation of our letter Ref.#100.1.027 dated October 25, 2013. In pursuance of SECP letter Ref. No. Misc./MSW/SMD/I(5)/2004/1696 dated February 8, 2013, kindly find attached required declaration.

والسلام عليكم ورحمة الله وبركاته

With Warm Regards

Yours Truly,


Muhammad Shoab

Unit Head – Corporate Affairs



Khawaja Ehrar ul Hassan

Acting CFO & Company Secretary

CC: The General Manager
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

DISCLOSURE FORM
IN TERMS OF SECTION 15D OF THE
SECURITIES AND EXCHANGE ORDINANCE 1969

November 22, 2013

Name of Company :	BankIslami Pakistan Limited, 11 th Floor, Executive Tower, Dolmen City, Marin Drive, Block-4, Clifton, Karachi.
Date of Report :	November 22, 2013
Contact information:	Mr. Khawaja Ehrar ul Hassan, Acting Chief Financial Officer/ Acting Company Secretary, BankIslami Pakistan Limited, 11 th Floor, Executive Tower, Dolmen City, Marine Drive, Block-4, Clifton, Karachi. Tel: 35839906 Ext. # 3500. Fax No. 35378373 email: khawaja.ehrar@bankislami.com.pk

Please mark the appropriate box below (see General Instruction A.1 below before filing the details).

- Disclosure of inside information by listed company in terms of section 15D(1).**
Public disclosure of inside information, which directly concerns the listed securities.

State Bank of Pakistan has kindly granted in-principle approval to the Bank for issuance of right shares at a discount price of Rs. 6.33 per share to raise its paid-up capital by Rs. 400 million at the request of the Bank.

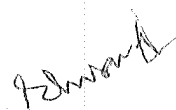
Please note that a formal announcement of the right issue be undertaken by the Board in a duly convened meeting after receipt of requisite approvals of the Shareholders, Securities and Exchange Commission of Pakistan and final approval of SBP.

- Intimation of decision of the listed company to delay disclosure of inside information in terms of section 15D(2);**
Disclosure to the Commission of the inside information when the listed company decides to delay the public disclosure of inside information.
- Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party in terms of section 15D(3).**
Disclosure to the Public, whenever a listed company or a person acting on its behalf, discloses any inside information to any third party in the normal exercise of employment, profession or duties; complete and effective public disclosure of that information must be made simultaneously.

[] Disclosure of transactions conducted by Persons discharging managerial responsibilities within a listed company or any person closely associated with them in terms of section 15D(5).

Disclosure to the Commission by persons discharging managerial responsibilities within a listed company and, where applicable, persons closely associated with them, of transactions conducted on their own account relating to the securities of such listed company.

In case of person, pursuant to the requirements of the Securities and Exchange Commission of 1969 (XVII of 1969, this form/statement is duly signed.



Khawaja Ehrar ul Hassan
Acting Chief Financial Officer
Acting Company Secretary

Dated: November 22, 2013