

November 7, 2013



**BankIslami**

BankIslami Pakistan Limited  
11th Floor, Executive Tower, Daimon City,  
Marine Drive, Block 4, Clifton, Karachi.  
Tel: 37852906 Fax: 37852907  
www.bankislami.com.pk

The General Manager  
The Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

Our Ref: 100.2.020

MSH/KEH

**Subject: BankIslami Pakistan Limited - Material Information**

Dear Sir,

السلام عليكم ورحمة الله وبركاته

We would like to inform you that the Board of Directors in their meeting re-convened on November 7, 2013 has decided to issue 63,191,153 (ordinary shares of Rs. 10/- each) as right shares at Rs. 6.33 per share (discount of Rs. 3.67) amounting to Rs. 400,000,000 to meet the minimum capital requirement of SBP. The issue is subject to approval of SBP, Shareholders and SECP and as per terms and/or conditions specified by them.

Please note that a formal announcement of the right issue be undertaken by the Board in a duly convened meeting after receipt of requisite approvals of the Shareholders, Securities and Exchange Commission of Pakistan and State Bank of Pakistan (as required).

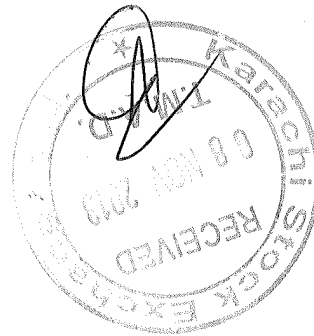
والسلام عليكم ورحمة الله وبركاته

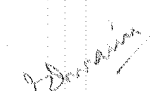
With Warm Regards

Yours Truly,

  
Muhammad Shoaib

Unit Head – Corporate Affairs



  
Khawaja Ehtar ul Hassan  
Acting Company Secretary