

January 12, 2015



BankIslami

The General Manager
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Our Ref: 100.2.122

MSH/ZAL

Subject: BankIslami Pakistan Limited - Material Information

Dear Sir,

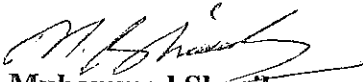
السلام عليكم ورحمة الله وبركاته

This is to inform the members of the Stock Exchange and the investing public that the Board of Directors in its meeting held on January 10, 2015 has approved issuing Tier II capital upto Rs. 3.5 billion in tranches of Rs 500 million. This amount shall be in addition to Rs 4.3 billion of right share issue that was announced by the Bank on December 30, 2014. The amount so raised shall be used for funding the business expansion.

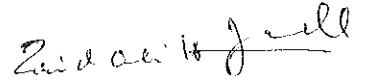
والسلام عليكم ورحمة الله وبركاته

With Warm Regards

Yours Truly,


Muhammad Shoab

Unit Head – Corporate Affairs



Zahid Ali H Jamall

Company Secretary

CC: Commissioner
Securities and Exchange Commission of Pakistan
Securities Market Division
Market Supervision & Capital Issues Department
NIC Building, 63 Jinnah Avenue,
Islamabad

