

January 12, 2015



BankIslami

The General Manager  
The Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

Our Ref: 100.2.122

MSH/ZAL

**Subject: BankIslami Pakistan Limited - Material Information**

Dear Sir,

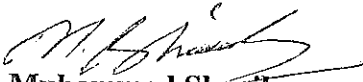
السلام عليكم ورحمة الله وبركاته

This is to inform the members of the Stock Exchange and the investing public that the Board of Directors in its meeting held on January 10, 2015 has approved issuing Tier II capital upto Rs. 3.5 billion in tranches of Rs 500 million. This amount shall be in addition to Rs 4.3 billion of right share issue that was announced by the Bank on December 30, 2014. The amount so raised shall be used for funding the business expansion.

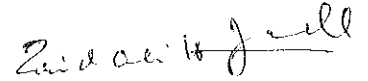
والسلام عليكم ورحمة الله وبركاته

With Warm Regards

Yours Truly,

  
Muhammad Shoab

Unit Head – Corporate Affairs



Zahid Ali H Jamall

Company Secretary

CC: Commissioner  
Securities and Exchange Commission of Pakistan  
Securities Market Division  
Market Supervision & Capital Issues Department  
NIC Building, 63 Jinnah Avenue,  
Islamabad

