

April 28, 2015

**The General Manager**  
The Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi



**BankIslami**

BankIslami Pakistan Limited  
11th Floor, Executive Tower, Dolmen City,  
Marine Drive, Block-4, Clifton, Karachi.  
Tel: (92-21) 111-247(BIP)-111  
Fax: 35378373  
www.bankislami.com.pk

Our Ref: 100.3.151

FAK/ZAJ

**Subject: BankIslami Pakistan Limited - Material Information**

Dear Sir,

السلام عليكم ورحمة الله وبركاته

Further to the disclosure made by us with regard to Draft Scheme of Arrangement (the 'Scheme') received from State Bank of Pakistan ('SBP') for amalgamation of KASB Bank Limited with and into BankIslami Pakistan Limited (the 'Bank'), it is hereby advised that the Scheme has been placed on the web site of the Bank ([www.bankislami.com.pk](http://www.bankislami.com.pk)). Comments, Suggestions and Objections, if any, may be forwarded to the Company Secretary of the Bank at the registered office or by fax on +92-21-35379796/+92-21-35372252 or at [scheme@bankislami.com.pk](mailto:scheme@bankislami.com.pk) for consideration of the Board by 2.00 p.m. on April 29, 2015 and onward submission to SBP by close of business hours tomorrow as instructed to us.

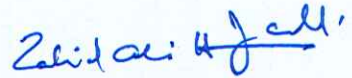
والسلام عليكم ورحمة الله وبركاته

With Warm Regards

Yours Truly,

  
**Fahad Asad**

*Financial Controller*



**Zahid Ali H. Jamall**

*Company Secretary*

CC: Commissioner  
Securities and Exchange Commission of Pakistan  
Securities Market Division  
Market Supervision & Capital Issues Department  
NIC Building, 63 Jinnah Avenue,  
Islamabad.