

March 10, 2014

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BankIslami

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MSH/ZAJ

The General Manager
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Our Ref: 100.2.057

Subject: Acquisition of more than 10% voting shares of BankIslami Pakistan Limited

Dear Sir,

والسلام عليكم ورحمة الله وبركاته

We refer to your letter Ref.No.C-1101-1601 dated March 10, 2014. Before this reporting, the shareholding was as follows:

Name of Shareholder	Shares held
Mr. Ali Hussain	1,505,000
Mr. Ali Hussain also has beneficial ownership through SAJ Capital Management Ltd	26,154,500
Sub-total...	27,659,500

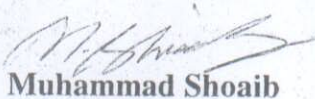
Shares acquired by him subsequent to above shareholding is as follows:

Mr. Ali Hussain	<u>26,648,500</u>
March 6, 2014 Total...	<u>54,308,000</u>

والسلام عليكم ورحمة الله وبركاته

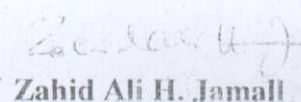
With Warm Regards

Yours Truly,


Muhammad Shoaib

Unit Head – Corporate Affairs




Zahid Ali H. Jamali
Company Secretary