

February 13, 2015



BankIslami

BankIslami Pakistan Limited
11th Floor, Executive Tower, Dolmen City,
Marine Drive, Block-4, Clifton, Karachi.
Tel: (92-21) 111-247(BIP)-111
Fax: 35378373
www.bankislami.com.pk

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

Our Ref.#100.2.126

ZAJ/FA

Sub: Notice of Book Closure for 5th Right Issue – BankIslami Pakistan Limited

Dear Sir,

السلام عليكم ورحمة اللہ وبرکاتہ

In continuation to our letter Ref.# 100.2.116 dated December 31, 2014, we write to inform you that the Book Closure of the Bank for the 5th Right Issue will be as follows:

Start of Book Closure	February 28, 2015
End of Book Closure	March 6, 2015

With respect to book closure start date, for your ready reference kindly find attached copy of Securities and Exchange Commission of Pakistan letter dated February 11, 2015.

والسلام عليكم ورحمة اللہ وبرکاتہ

With Warm Regards,

Yours Truly,

Zahid Ali H. Jamall
Company Secretary

Farooq Anwar
Head of Operations



Enforcement Department
Company Law Division

Through Fax and Courier

EMD/233/678/2006-926

February 11, 2015

The Company Secretary
BankIslami Pakistan Limited
11th floor, Executive Tower
Dolmen city, Marine Drive
Block-4, Clifton
Karachi.
(Fax: 021-35378373)

Re: Relaxation of Sub-Rule (vi) of Rule 5 of Issue of Capital Rules, 1996

Dear Sir,

This refers to your subject application dated January 29, 2015 and subsequent correspondence, in terms whereof you have sought approval of the Commission for relaxation from requirements of Sub-Rule (vi) of Rule 5 of the Companies (Issue of Capital Rules), 1996 (the "Rules") in respect of right issue of 432,040,000 shares of BankIslami Pakistan Limited (the "Company"), announced on December 30, 2014.

In connection with this, I am pleased to inform you that considering the circumstances of the case, the Commission has granted approval for relaxation from requirement of rule 5(vi) of the Rules to the Company enabling it to make book closure by the extended date of February 28, 2015.

It may please be noted that the aforesaid approval is without prejudice to the relevant requirements of applicable laws.

Regards,

Aqeel A. Zeeshan
Joint Director (Enforcement)

SECURITIES AND EXCHANGE
COMMISSION OF PAKISTAN
NIC Building, 63 Jinnah Avenue,
Islamabad, Pakistan

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