

November 28, 2014



BankIslami

BankIslami Pakistan Limited
11th Floor, Executive Tower, Dolmen City,
Marine Drive, Block-4, Clifton, Karachi.
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The General Manager
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Our Ref: 100.2.108

MSH/ZAJ

Subject: Board Meeting - BankIslami Pakistan Limited

Dear Sir,

السلام عليكم ورحمة الله وبركاته

Please refer our earlier letter #100.2.107 dated November 20, 2014 which was also disclosed to the members of the Stock Exchange.

Please be advised that as intimated in above referred letter, the Bank has still not received permission from Securities and Exchange Commission of Pakistan to issue right shares amounting to Rs. 4,320,400,000 at par to take the capital to Rs. 10 billion. As soon as the permission is received, we shall proceed with the issue in a duly convened meeting, the notice of which shall be intimated to Stock Exchange as stipulated in the law.

You may please inform the members of the Exchange accordingly.

والسلام عليكم ورحمة الله وبركاته

With Warm Regards,

Yours Truly,

Muhammad Shoaib

Unit Head – Corporate Affairs

Khawaja Ehrar ul Hassan

Head, Compliance & Legal