

January 26, 2022



BankIslami

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

BankIslami Pakistan Limited
11th Floor, Executive Tower, Dolmen City,
Marine Drive, Clifton Block-4, Karachi.
Tel: (92-21) 111-247(BIP)-111
Fax: 35378373
www.bankislami.com.pk

Our Ref: 100.2.559

Subject: Disclosure of Interest by a Director, CEO, or Executive of a Listed Company and their Spouses and The Substantial Shareholders u/c 5.6.4 of PSX Regulations

Dear Sir,

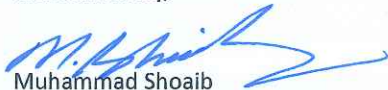
We have to inform you that the following transaction(s) have been executed by the Substantial Shareholder of BankIslami Pakistan Limited in the shares of the Bank, the detail of which are hereunder. We have received the attached letter of Emirates NBD Bank PJSC, U.A.E through its legal adviser notifying acquisition of 13.01% voting shares of BankIslami Pakistan Limited.

Sr. No.	Name of Person with Description	Date	Nature	Details of Transactions			
				No. of Shares	Rate	Form of Share Certificate	Market
1-	Emirates NBD Bank PJSC, U.A.E	January 25, 2022	Buy	144,200,144	Rs 13.18 per share	CDC	Transaction permitted under Regulation 3.17.1(p) of the CDC Regulations.
2-	Dubai Bank PJSC, U.A.E	January 25, 2022	Sale	144,200,144	Rs 13.18 per share	CDC	transaction permitted under Regulation 3.17.1(p) of the CDC Regulations.

We confirm that the said transaction(s) will be presented in the subsequent board meeting including duly highlighted the non-compliance(s), if any, for their consideration as required under clause No. 5.6.4 of PSX Regulations and confirm the same to the Exchange.

We further confirm that holding period for the transaction(s) is over six (06) months and in case it is within six (06) months, the cheque equivalent to the profit shall be deposited with SECP as required under Section 105 of the Securities Act, 2015 under intimation to PSX.

Yours Sincerely,


Muhammad Shoaib
Company Secretary

CC: Commissioner
Securities and Exchange Commission of Pakistan
Securities Market Division
NIC Building 63, Jinnah Avenue, Islamabad

CC: Director
Banking Services Group (BSG)
State Bank of Pakistan, I.I. Chundrigar Road, Karachi

CC: Director OSED
Off-site Supervision & Enforcement Department
State Bank of Pakistan, I.I. Chundrigar Road, Karachi.

JAN.25, 2022

The Executive Director
 Public Offering & Regulated Persons
 Department
 Securities Markets Division
 Securities & Exchange Commission of
 Pakistan
 NIC Building
 61-A Jinnah Avenue, Blue Area
Islamabad.

The General Manager
 Pakistan Stock Exchange Limited
 Stock Exchange Building
 Stock Exchange Road
Karachi.

Chief Executive Officer
 BankIslami (Pakistan) Limited
 11th Floor, Executive Tower One,
 Dolmen City,
 Marine Drive Block 4, Clifton,
 Karachi, Pakistan

Dear Sirs,

Subject: Disclosure pursuant to section 110 (1) of the Securities Act, 2015

Part-A

1. It is notified pursuant to Section 110 of the Securities Act, 2015 read with regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, that we, Emirates NBD Bank (P.J.S.C.) ("ENBD") have acquired on 25-JAN-2022, 144,200,144 i.e., 13.01% voting shares of BankIslami (Pakistan) Limited ("BIPL") at the rate of Rs. 13.18./- per share from Dubai Bank (P.J.S.C.) ("DB"). on account of this acquisition our total shareholding in BIPL is 144,200,144 shares, which represents 13.01% of the total issued voting shares of BIPL.

Before this acquisition ENBD did not hold any shares of BIPL.

Part-B

3. If acquirer is a Company

(i)	Name and registered address of acquirer	Emirates NBD Bank (P.J.S.C.)
-----	---	------------------------------

Page 1 of 4

Head Office:
 Banyas Road, Deira
 PO Box 777, Dubai, UAE
 Tel +971 (0) 4 222 2555
 Fax +971 (0) 4 222 1110
 Web www.emiratesnbd.com

Registered Details:
 Emirates NBD Bank (PJSC)
 Paid Up Capital AED 5,557,774,724
 Commercial Registration No. 1013450

تفاصيل التسجيل :
 بنك الإمارات دبي الوطني (ش م ع)
 رأس المال المدفوع ٥,٥٥٧,٧٧٤,٧٢٤
 سجل تجاري ١١٣٤٥

المكتب الرئيسي:
 شارع بني ياس، ديرة
 ص ب ٧٧٧، دبي، الإمارات العربية المتحدة
 هاتف +٩٧١ (٠) ٤ ٢٢٢ ٢٥٥٥
 فاكس +٩٧١ (٠) ٤ ٢٢٢ ١١١١
 إنترنت www.emiratesnbd.com

		Registered Address: Baniyas Road, Head Office building, 5 th floor, 777, Deira, Dubai, UAE
(ii)	Registration No.	1013450
(iii)	Date of Incorporation	July 16, 2007
(iv)	Jurisdiction of Incorporation	Dubai, UAE
(v)	Authorized and Issued Share Capital	AED 5,557,774,724 (AED five billion, five hundred fifty million, seven hundred and seventy four thousand, seven hundred twenty four) distributed to 5,557,774,724 (five billion, five hundred fifty million, seven hundred and seventy four thousand, seven hundred twenty four) ordinary shares of AED 1 (one) each.
(vi)	Name and addresses of sponsors having control over the acquirer	<p>The parent company of ENBD is the Investment Corporation of Dubai, which is a 55.7579% shareholder of ENBD.</p> <p>Registered Office Address: PO Box 333888, Dubai, UAE</p> <p>The Government of Dubai is the owner of the Investment Corporation of Dubai, which is a public institution established under Dubai Law 11 of 2006 to consolidate and manage the Government's portfolio of commercial companies and investments and acts as the principal investment arm of the Government of Dubai</p>
(vii)	Names and addresses of Board of Directors of acquirer	As per Annexure A

4. if acquirer is An individual

Not Applicable

PART C

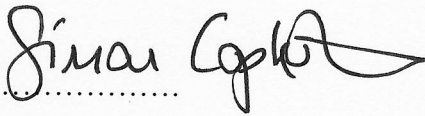
Particulars of the persons acting in concert

Not Applicable

PART D

Details, if acquirer/ person acting in concert has representation on the board of directors of the target company;

Not Applicable

Signature: 

Name: Simon Charles Gordon Copleston

Designation: Group General Counsel

Date: JAN, 25, 2022

Annex A

Board of Directors – ENBD

Name	Designation	Address
HH Sheikh Ahmad Bin Saeed Al Maktoum	Chairman	Baniyas Road, Head Office building, 5 th floor, 777, Deira, Dubai, UAE.
Mr. Hesham Abdulla Al Qassim	V Chairman	Baniyas Road, Head Office building, 5 th floor, 777, Deira, Dubai, UAE.
Mr. Salem Ebrahim Obaidalla	Director	Baniyas Road, Head Office building, 5 th floor, 777, Deira, Dubai, UAE.
Mr. Hussain H Mirza Al Sayegh	Director	Baniyas Road, Head Office building, 5 th floor, 777, Deira, Dubai, UAE.
Mr. Buti Obaid Buti Al Mulla	Director	Baniyas Road, Head Office building, 5 th floor, 777, Deira, Dubai, UAE.
Mr. Shoaib Mir Hashim Khoory	Director	Baniyas Road, Head Office building, 5 th floor, 777, Deira, Dubai, UAE.
Mr. Mohamed Hamad Obaid Al Shehi	Director	Baniyas Road, Head Office building, 5 th floor, 777, Deira, Dubai, UAE.
Mr. Mohamed Hadi Ahmad Al Hussaini	Director	Baniyas Road, Head Office building, 5 th floor, 777, Deira, Dubai, UAE.
Mr. Ali Humaid Al Owais	Director	Baniyas Road, Head Office building, 5 th floor, 777, Deira, Dubai, UAE.