

June 27, 2023



**BankIslami**

**BankIslami Pakistan Limited**  
11th Floor, Executive Tower, Dolmen City,  
Marine Drive, Clifton Block-4, Karachi.  
Tel: (92-21) 111-247(BIP)-111  
Fax: 35378373  
www.bankislami.com.pk

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

Dear Sir,

Our Ref: 100.2.699

**Subject: Rating of Ehad Sukuk (ADT-1 Sukuk) issued by BankIslami Pakistan Limited - June 2023**

This is to inform that Pakistan Credit Rating Agency Limited (PACRA) has upgraded the long-term rating of the Additional Tier 1 Sukuk (Ehad Sukuk) of the Bank from "A-" to "A" with stable outlook.

Please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,

  
Muhammad Shoib  
Company Secretary