

August 28, 2023

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karach

Our Ref: 100.2.734



BankIslami

BankIslami Pakistan Limited

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Subject: Disclosure of Interest by a Director, CEO, or Executive of a Listed Company and their Spouses and The Substantial Shareholders u/c 5.6.4 of PSX Regulations

Dear Sir,

We have to inform you that the following transaction(s) have been executed by Directors / sponsor shareholders in shares of the Bank, detail of which are here hereunder:

				Details of Transactions			
Sr.No.	Name of Person with Description	Date	Nature	No. of Shares	Rate	Form of Share Certificate	Market
1-	JS Bank Limited, sponsor shareholder.	August 25, 2023	Share Purchase Agreement.	470,603,772	shares swap in the ratio of 1.1318 ordinary shares of JSBL for every 01 ordinary share of BIPL.	CDC	shares acquired pursuant to takeover law / regulations.
2-	JS Bank Limited, sponsor shareholder.	August 25, 2023	Acquisition under public offer.	275,891,286	Rs.23.99	CDC / Physical	shares acquired pursuant to takeover law / regulations.
3-	Jahangir Siddiqui & Co. Ltd, sponsor shareholder.	August 24, 2023	Share Purchase Agreement.	235,684,306	Shares swap in the ratio of 1.1318 ordinary shares of JSBL for every 01 ordinary share of BIPL.	CDC	shares transferred to JS Bank Limited pursuant to takeover law / regulations.
4-	Mr. Shabir Ahmed Randeree, Sponsor Shareholder.	August 25, 2023	Share Purchase Agreement.	127,965,233	shares swap in the ratio of 1.1318 ordinary shares of JSBL for every 01 ordinary share of BIPL.	CDC	shares transferred to JS Bank Limited pursuant to takeover law / regulations.

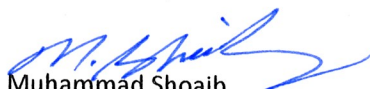
5-	Mr. Ali Hussain, Director / Sponsor shareholder.	August 24, 2023	Sold under public offer by JSBL.	102,640,072	23.99	CDC	shares transferred to JS Bank Limited pursuant to takeover law / regulations.
6-	Mr. Ahmed G.M. Randeree, Sponsor Shareholder.	August 25, 2023	Share Purchase Agreement.	87,965,233	shares swap in the ratio of 1.1318 ordinary shares of JSBL for every 01 ordinary share of BIPL.	CDC	shares transferred to JS Bank Limited pursuant to takeover law / regulations.
7-	SAJ Capital Management Limited, (Mr. Ali Hussain beneficial owner of SAJ Capital Management Limited).	August 24, 2023	Sold under public offer by JSBL.	28,695,440	23.99	CDC	shares transferred to JS Bank Limited pursuant to takeover law / regulations.
8-	Mr. Suleman Lalani, Chairman	August 25, 2023	Sold under public offer by JSBL.	114,384	23.99	CDC	shares transferred to JS Bank Limited pursuant to takeover law / regulations.
9-	Mrs. Shamsa Suleman, (Spouse of Mr. Suleman Lalani)	August 25, 2023.	Sold under public offer by JSBL.	42,434	23.99	CDC	shares transferred to JS Bank Limited pursuant to takeover law / regulations.

- JSBL = JS Bank Limited.
- BIPL = BankIslami Pakistan Limited
- JSBL now owns 75.12% of BIPL

We confirm that the said transaction(s) will be presented in the subsequent board meeting including duly highlighted the non-compliance, if any, for their consideration as required under clause No. 5.6.4 of PSX Regulations and confirm the same to the Exchange.

We further confirm that holding period of the transaction is over six (06) months and in case it is within six (06) months, the cheque equivalent to the profit shall be deposited with SECP as required under Section 105 of the Securities Act, 2015 under intimation to PSX.

Yours Sincerely



Muhammad Shoaib
Company Secretary

CC: Commissioner
Securities and Exchange Commission of Pakistan
Securities Market Division, NIC Building 63, Jinnah Avenue, Islamabad